

Spidell's 2016/17 Federal and California **Tax Update Seminar**

\$249

Best value

No matter what happens this year, you'll be ready to start the 2017 tax season after you have attended Spidell's Federal and California Tax Update seminar. Our California staff works all year to bring you the changes, along with a review of the topics you must know for next year.

Get details on these new tax happenings:

- Learn new filing deadlines — they start next year
- Get details and a client letter about the Solar Credit and deductions
- See why a Delaware statutory trust beats a TIC when doing an exchange
- Warning: Using a ROBS transaction can be dangerous to your IRA
- Find out where to get tax info on the new HUD-1 statement
- Review case on shareholder compensation: too much, too little, just right
- Compare IRS and FTB powers of attorney
- Giggle at the trustee dealing with lots of decedent's girlfriends and personal liability
- See what's happened in estate tax basis reporting requirement
- Prepare for more withholding mismatches with the FTB
- See how current cases affect your clients now

"I've been attending the Spidell update seminars for over 35 years and find them to be the most comprehensive one day seminar offered."

— Joni Terens, EA

Compare Spidell to the others

	Spidell	Others
One-day live seminar with 8 hours of CPE*	✓	
Plus option to purchase additional 8 hours of low-cost CPE	✓	
A 450+ page printed manual	✓	
An updated PDF manual sent in early February	✓	
Free parking at all locations	✓	
Free lunch	✓	
Free continental breakfast and afternoon soda/coffee break	✓	
Extensive update of California issues integrated with federal information	✓	

*EAs will receive a 2-hour federal tax self-study to ensure up to 8 hours of CPE.

This course is prepared by tax professionals and is designed for tax professionals.

Most flexible

It's all about flexibility!

- ✓ Get both a print and PDF manual
- ✓ Pick a date and change it later at no charge, if needed
- ✓ Choose from the live seminar, webinar, or self-study

"As always, the book was magnificent! Spidell's update is the best 8-hour course, period!"

— William K. Barkhurst, CPA

Designed for EAs, CPAs and CRTPs (CTEC)

The seminar provides 8 hours of CPE for CPAs and CFPs, 6 hours of federal update and 2 hours of California for CRTPs (CTEC), and 6 hours of federal update credit for EAs.

EAs: We know it's not fair that the IRS thinks California CPE is not important. But we're EAs too, so we ease the pain and give you a FREE 2-hour self-study so you'll get your 8 hours.



Spidell Publishing, Inc. is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.learningmarket.org. This seminar, webinar, and self-study are designed to meet the requirements for 8 hours of continuing education for the California Board of Accountancy. Level: Update. Field of Study: Taxes. Delivery method: Group Live, Group Internet-Based, and Self-Study. For more information regarding administrative policies, such as complaints or refunds, contact Spidell Publishing at (714) 776-7850. General tax preparation knowledge is required.

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Course Time: 8:30 a.m. to 4:45 p.m. **It only takes one day to get ready for tax season**

Spidell's 2016/17 Federal and California Tax Update Seminar

Day	Date	City	Venue
Tuesday	Jan. 3	Del Mar	Hilton San Diego/Del Mar
Tuesday	Jan. 3	Valencia	Hyatt Regency Valencia
SOLD OUT	Jan. 4	Costa Mesa	Hilton Orange County/Costa Mesa
Wednesday	Jan. 4	Stockton	Hilton Stockton
Thursday	Jan. 5	Milpitas	Embassy Suites by Hilton Milpitas Silicon Valley
SOLD OUT	Jan. 5	Pasadena	Hilton Pasadena
SOLD OUT	Jan. 6	Berkeley	DoubleTree by Hilton Berkeley Marina
SOLD OUT	Jan. 6	Westlake Village	Hyatt Regency Westlake
Monday	Jan. 9	Sacramento	DoubleTree by Hilton Sacramento
SOLD OUT	Jan. 11	Burbank	Pickwick Gardens Conference Center
SOLD OUT	Jan. 12	Gulver City	DoubleTree by Hilton Los Angeles — Westside
Thursday	Jan. 12	Pleasanton	DoubleTree by Hilton Pleasanton at The Club
Friday	Jan. 13	Monterey	Embassy Suites Monterey Bay Seaside
Tuesday	Jan. 17	Riverside	Riverside Convention Center
Tuesday	Jan. 17	Santa Rosa	Hyatt Vineyard Creek Sonoma County
SOLD OUT	Jan. 18	Long Beach	Long Beach Marriott
Wednesday	Jan. 18	So. San Francisco	South San Francisco Conference Center
Thursday	Jan. 19	San Ramon	San Ramon Marriott
Monday	Jan. 23	Sacramento	Crowne Plaza Sacramento Northeast
SOLD OUT	Jan. 23	San Diego	Scottish Rite Event Center
Tuesday	Jan. 24	San Jose	DoubleTree by Hilton San Jose
Wednesday	Jan. 25	Burbank	Pickwick Gardens Conference Center
Friday	Jan. 27	Temecula	South Coast Winery Resort & Spa
Monday	Jan. 30	Woodland Hills	Warner Center Marriott Woodland Hills
Tuesday	Jan. 31	Anaheim	Anaheim Marriott

Read what our attendees have been saying about this year's Tax Update Seminar:

"I highly recommend attending Spidell's Tax Update seminar. It's a great way to get a comprehensive update on tax law changes and updates."
 — Derek Folk, EA;
 Los Angeles, CA


"The tax topics presented are timely, up to date, practical, and immediately useful in our practice."
 — Victor Zeid, EA;
 Brentwood, CA

"Spidell seminars and course materials are consistently outstanding, reasonably priced, and beneficial throughout the year."
 — Diane White, EA;
 Bakersfield, CA

"The quick pace and accurate information makes going to this seminar a must for smart preparers."
 — Becky Sheldon;
 Bakersfield, CA

"I have been attending Spidell seminars for several years. The information and the instructors are always well prepared, and the speakers do an excellent job of staying on point and treating the audience with respect and professionalism."
 — Kevin D. Barton;
 Vista, CA

FREE parking, lunch, continental breakfast, soda break, and printed manual!

 Live Webinar Times (2 days): 8:30 a.m. to noon Pacific Time	Webinar 2 — SOLD OUT Jan. 10 and Jan. 11, 2017	Webinar 3 Jan. 26 and Jan. 27, 2017	Self-Study	
			Print (Available now)	Online (Available now)

This seminar is designed to meet the requirements for 8 hours of continuing education for CPAs and CFPs (CFPs do not receive credit for the webinar or self-study versions of this course); 6 hours of Federal Update CPE for EAs, 6 hours of Federal Update and 2 CA for CRTPs, and 6.75 hours of General MCLE credit for attorneys. This seminar has been designed to meet the requirements of the IRS Return Preparer Office, including sections 10.6 and 10.9 of Department of Treasury's Circular No. 230 (Provider No. CRA7E); the California State Board of Accountancy; the California Bar Association; the Certified Financial Planner Board of Standards, and the California Tax Education Council. This does not constitute an endorsement by these groups. The state boards of accountancy have final authority on the acceptance of individual courses for CPE credit. For more information regarding administrative policies such as complaints or refunds, contact Spidell Publishing at 714-776-7850. Spidell Publishing, Inc. has been approved by the California Tax Education Council to offer continuing education courses that count as credit towards the annual "continuing education" requirement imposed by the State of California for CTEC Registered Tax Preparers. A listing of additional requirements to renew tax preparer registration may be obtained by contacting CTEC at P.O. Box 2890, Sacramento, CA 95812-2890, or by phone at 877-850-2832, or on the internet at www.CTEC.org.



2016/17 Federal and California Tax Update ... \$249

Call for group discounts of 11 or more.

Seminar \$249 Date: _____ Location: _____
 Self-Study **Online \$249** **Print \$268.30**
 (includes tax, free shipping)

Webinar  \$249 **Webinar 2 SOLD OUT** **Webinar 3**

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Additional \$25 fee for registration at the door. Please use a separate form for each person registering.

Seminar Cancellation Policy: \$50 cancellation fee if you cancel fewer than seven (7) days before the seminar, or save the \$50 fee and convert the seminar into self-study. Request refunds by January 31, 2017. No refunds will be issued after January 31, 2017.

Webinar Cancellation Policy: No refunds will be given after noon on the day before the webinar.

Name _____

Company Name _____

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We need your professional license/registration number(s) for continuing education credit.

CPA No. _____ **CFP No.** _____ **PTIN** _____
EA No. _____ **CRTP No.** _____ **CA Bar No.** _____

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